



FIS BUY SIDE PORTFOLIO MANAGER

FORMERLY VIRTUS FROM FIS GLIDE

The Portfolio Management Solution that Automates Workflows from Research to Execution

Today's sophisticated investors want more than just strong returns. They expect access to a broad range of asset classes and investment strategies.

But as credit, hedge fund and asset managers stretch to meet these demands, they still have to manage operational and regulatory requirements efficiently.

With **FIS® Buy Side Portfolio Manager (formerly Virtus from FIS Glide)**, you can offer more diverse portfolio options, increase efficiency and ensure compliance – with one solution.

Buy Side Portfolio Manager enables you to optimize your portfolio. You can easily add assets from multiple data sources, including the Virtus from FIS loan universe. Streamline your operations with centralized portfolio data and automated workflows from investment research to execution. And easily scale your capabilities with our integrated solutions and services for credit intelligence, investment risk, operations and accounting.

Discover how you can satisfy your investors and efficiently comply with regulations with a single solution.



GAIN TRANSPARENCY FOR MORE ACCURATE DECISIONS

Gain real-time access to a breadth of centralized portfolio data that sheds new light on investment opportunities.



TAKE CONTROL AND REDUCE INVESTMENT RISK

Rely on complex investment scenarios that are rigorously checked for pre- and post-trade compliance.



SCALE OPERATIONS AND IMPROVE PERFORMANCE

Increase your investor base by flexibly offering and supporting multiple asset classes and investment strategies.

FIS BUY SIDE PORTFOLIO MANAGER

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GET FRESH INSIGHTS

Create custom views, dashboards and aggregate data from multiple sources to gain a new perspective on your exposure, analytics and performance.

MINIMIZE MANUAL TRADE PROCESSING AND OPERATIONS

Run pre-trade hypothetical tests to quickly analyze potential exposure to certain sectors, ratings and issuers.

SIMPLIFY FRONT-, MIDDLE- AND BACK-OFFICE FUNCTIONS

Combine platforms to support your business at every stage of growth.

STAY AHEAD OF REGULATORS

Manage increased regulatory activity resulting from less sophisticated investors entering the market.

Achieve a true competitive advantage.

GETINFO@FISGLOBAL.COM

52%

of managers see an increase in investor interest in active management*

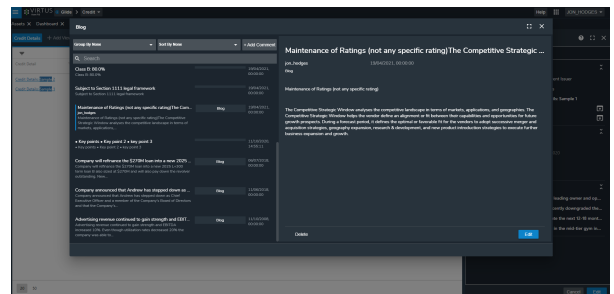
59%

of managers rank AUM growth as the number 1 priority*

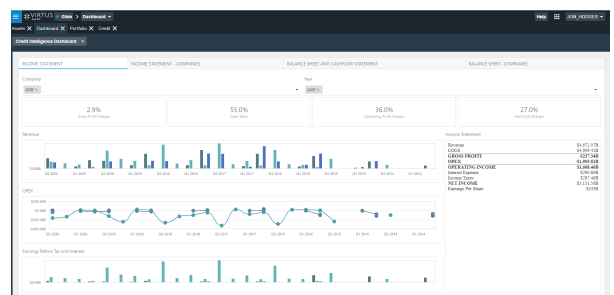
71%

of hedge funds could achieve better cost efficiencies if they outsourced some operations**

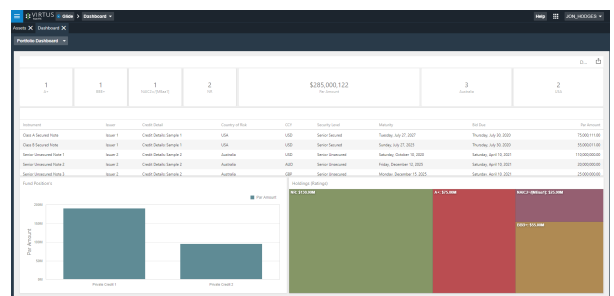
* EY Global Survey 2020, ** KPMG 2020



Capture and view firm notes



Snapshot of holdings/financials



Configurable multi-portfolio summary

www.fisglobal.com

getinfo@fisglobal.com

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